

Value Your Time?



Sign-up for PFR's "Forecast Update Service"

- *Be better prepared for the seminar*
- *Spend more time analyzing data and less time inputting*

As simple as providing...

- REVSUM & BUDSUM Safari Queries
- Real Estate Settlements
- 2016 Staff Report Data from Data Collector

Scope of Work

Revenue

- Valuation Review
 - Review of valuation data and projections
 - Sales-to-Market Ratio data for significant taxing districts/county
- Tax Rates
 - Reconciliation of tax rates, including emergency levy dollar amount/rate review
- Real Estate Settlement Sheets
 - Input versus cash flow review
 - Identify/isolate detail work needed, look for posting inconsistencies
- Real Estate Revenue
 - Real estate collection rate and split recap, including gross collections
 - Analysis and commentary for notes 2 and 3, and current projections
- Enrollment Review
 - Look for input errors and inconsistency
 - Reconcile enrollment from final ODE June # 2 SFPR and current
 - Review mobility rate variances and comment relative to projections
 - Live birth to kindergarten enrollment modeling
- State Funding
 - Input and reconcile prior year SFPR, and most current funding components
 - State funding calculation analysis
- Other Revenue
 - Population or update of history in notes 1-3 for detail other revenue received
 - Analysis

Expenditures

- FTE and Average Salary Data for FY 2016
 - Populate for FY 2016 in note 2 of salaries
 - Custom district report by ODE code
- Purchased Services, Supplies, Capital Outlay, & Other Objects
 - Population or update of history in notes 1-3 for detail expenditures by object code
 - Analysis
- Salaries and Benefits
 - Update of salaries by employee classification, and FINDET insurance break-out
 - General observations, and analysis for salaries and benefits

Pricing

- Current clients (*attended a seminar in FY2016*)
 - \$969
- New users/non-current clients (*new or last attended prior to FY2015*)
 - \$1,369, also includes population of historical base data from SM2s, and 3 full years of real estate settlement sheets